

Choose a bounded first test

Complete one copy per candidate. Compare evidence rather than an invented readiness score.

Type in the fields or print. Save your copy. No answers are sent to Redbroch.

Use non-sensitive descriptions. Do not enter client records or credentials.

01 What task are you considering, and how often does it occur?

Define its start/end and annual occurrences. Label estimates and their sources.

02 How much effort, waiting and rework does it involve?

Record minutes across all people, elapsed waiting and repeat work separately.

03 Which rules are repeatable, and where is judgment needed?

Describe exceptions, information access and what must remain under human review.

04 What would make a small trial worth continuing?

Name the baseline, reviewer, success measure and safe fallback. Do not assume savings.

Discussion aid only. Not tax, legal or security advice.

Companion article: redbroch.com/which-process-to-automate-first.html